

# Sage 50 Peachtree, QuickBooks, Accounting & Tax Support

## Support Plan Options for 2018

By AlldayCPA Group – CPAs and Advisors

Sage 50 Peachtree, QuickBooks Software Certified Consultants

By subscribing to our technical support plans, you will receive the highest priority response from our U.S. based, highly qualified support technicians. Call us at 504-835-4213 or toll free at 1-800-259-4213.

<b>QuickBooks, Sage 50 Telephone Support Plans (Unlimited Support Plans)</b>			
See <b>Additional Benefits</b> of subscribing to an <b>Unlimited Support Plan</b> on the following page			
<b>SAGE 50 (Peachtree) &amp; QUICKBOOKS Telephone Support</b>	<b>Monthly Fee</b>	<b>Quarterly Fee</b>	<b>Annual Fee</b>
<b>Sage 50 (Peachtree) Accounting (All Versions Except Quantum) and QuickBooks (All Versions Except Enterprise and Point of Sale)</b>	<b>\$135</b>	<b>\$330</b>	<b>\$990</b>
- Technical Support for Software Only - Software and Accounting Support*	<b>\$275</b>	<b>\$675</b>	<b>\$1,995</b>
<b>Sage 50 (Peachtree) Quantum, QuickBooks Enterprise and QB Point of Sale</b>	<b>\$175</b>	<b>\$425</b>	<b>\$1,275</b>
- Technical Support for Software Only - Software and Accounting Support*	<b>\$350</b>	<b>\$875</b>	<b>\$2,575</b>

\***Accounting Support** – Our accountants will teach you how to understand debits and credits, record journal entries, capitalize assets, record loans, reconcile balances, and answer accounting questions.

**Unlimited Support Plans** – Above plans automatically renew unless cancelled in writing prior to their renewal date. Monthly plans are subject to a 3 month minimum subscription. Unlimited support plans do not include software installation and setup services on networks, data corruption repair services, data file conversion services, accounting services, data entry services or unlimited software training. Our technicians reserve the right to limit calls to simple software demonstration and technical support related issues. Data entry bookkeeping, accounting, in-depth installation services and training can be provided for an additional charge.

<b>Support Plans</b>			
<b>QuickBooks and Sage 50-Peachtree Support Accounting Support and Tax Advice</b>	<b>15 Minutes</b>	<b>60 Minutes</b>	<b>120 Minutes</b>
<b>Sage 50-Peachtree, QuickBooks, Accounting &amp; Tax Support</b>	<b>\$75</b>	<b>\$240</b>	<b>\$360</b>
<b>Additional Minutes, if needed.</b>	<b>\$5/min</b>	<b>\$4/min</b>	<b>\$3/min</b>
<b>15 Minute Plan</b> is for a single call than can be completed in 15 minutes. If addition time is required, the call is billed for additional minutes as per above rate. <b>60 and 120 Minute Plans</b> - Time spent on the call is deducted from the plan balance in one minute increments. Remaining minutes can be used for up to one year from date of purchase.			

### Onsite Services (Billed by the hour, plus travel)

Our accountants and CPAs have various levels of experience. Therefore rates vary depending on the level of experience. Call for a custom quote.

- Danny Allday, CPA (Over 40 Years of Experience, Advanced Certified in QuickBooks and Sage 50)
- Todd Hayes, CPA (Over 40 Years of Experience, Certified in QuickBooks and Sage 50)
- Kim Bullock, Accountant (Over 30 Years of Experience, Certified in Sage 50)
- Jason Degraw, Accountant (Over 10 Years of Experience, Advance Certified in QuickBooks, QuickBooks POS)
- David Posey, Accountant (Over 30 years of Experience, QuickBooks Desktop)
- Lorraine Molina, Accountant (Over 6 Years of Experience, QuickBooks Online Certified)

The following discounts are provided when paid in advance: 8 Hours – 15% | 16 Hours 20% | 32 Hours 25%

### Sage 50 (Peachtree) and QuickBooks Classes

We also provide QuickBooks and Sage 50 (Peachtree) classes regularly. You can attend remotely or in-person.

Classes are conducted by accountants, who are certified trainers for Sage 50-Peachtree/QuickBooks.

For dates and locations see attached page or visit our website.

# **ADDITIONAL BENEFITS FOR**

## **UNLIMITED SUPPORT PLANS SUBSCRIBERS**

By subscribing to our UNLIMITED technical support plans, you will receive the following additional benefits.

### **Priority support from our highly qualified U.S. based support technicians**

### **15% discounts from MSRP on software upgrades.**

- Sage 50 Pro, Premium and Quantum
- QuickBooks Desktop Pro, Premier, QuickBooks Online, Enterprise, Point of Sale

### **Discounts on computer checks, deposit forms, envelopes, W-2s, 1099s**

- 15% discount on Sage 50 Peachtree or QuickBooks checks and envelopes
- 15% discount on Sage 50 Peachtree or QuickBooks 1099s and W-2s
- Up to five free 1099s and W-2s

### **15% discounts on IRS Audit Protection, IRS Representation and Tax Preparation Fees**

- Reduce your taxes
- Reduce the likelihood of being audited
- Have peace of mind that you are covered in the event you are audited
- Discount available to first-year tax clients

### **15% discount on classroom training**

- Sage 50 and QuickBooks Classes

### **Newsletters containing tips and tricks**

- Strategic tax planning newsletters that will reduce your tax bills

# AlldayCPA Group

## Client References

<b><u>Name</u></b>	<b><u>Company</u></b>	<b><u>Location</u></b>	<b><u>Phone</u></b>	<b><u>Software Used</u></b>
Rene Schexnaildre	Schexnaildre Consulting	Houma	985-856-8855	Sage 50 Peachtree
Jamie Madere	Madere & Sons Towing	Belle Chasse	504-628-7749	Sage 50 Peachtree
Andrew Legrand	Spera Law Group	New Orleans	504-442-9938	Xero
Kenneth Tamm	KMT Painting and Decorating	New Orleans	504-915-2351	Computerease
Kenny & Jenny Colgan	Cadtech Seminars	Mandeville	985-674-0234	QuickBooks
Danny Rome	Coast Electric	Harvey	504-941-7774	QuickBooks
Linda McMillian	McMillians First Steps Community	New Orleans	504-650-4798	QuickBooks
Will & Michele King	Southern Framers, LLC	Madisonville	704-200-1449	QuickBooks
Chris Emerson	Professional Image / Fastbadge	Slidell	985-649-5145	QuickBooks
Matthew Boquet	Kajan Perfection	Houma	985-709-1651	Visual Books
Kevin & Danielle Clark	Kevin Clark Electrical Services	Jefferson	504-858-1608	QuickBooks
Denise Businelle	LA State Board of Medical Examiners	New Orleans	504-599-1539	Sage 50 Peachtree
Glenn & Gayle Landrum	Magelland Group	Metairie	504-512-9689	QuickBooks
Lynn Jenner	Policy & Research Group	New Orleans	225-235-1202	QuickBooks
JoAnn Cuccia	Gerald J. Leydecker, APLC	Metairie	504-831-4477	QuickBooks
Jerry Hendrick	Russell's Short Stop Po-Boy	Metairie	504-885-4579	QuickBooks
Ray and Kathy Cannata	Redeemer Presbyterian	New Orleans	504-894-1204	QuickBooks
Lynette Montero	Celta Services, LLC	Metairie	504-289-8544	Sage 50 Peachtree
Keith Miller	Evluma	Renton, WA	425-336-5810	Sage 50 Peachtree

# AlldayCPA Group

## Client Testimonials

"You turned the big ferocious lion into a tame little kitten. Thanks!" Donna S., River Parishes Physical Therapy

"Mr. Allday's teaching method was very thorough and clear." Rana H., LeGlue & Company CPAs

"This course has showed me many ways to cut my time in all aspects and will make me more efficient. I am now confident with my ability to utilize the program in every possible way." Michelle. D, A.A.R Electronics Inc.

"Your help has been essential to my progress and I look forward to working with you again in the near future." Michelle L., Neal Auction Company

"Class atmosphere was friendly and hands-on technique was excellent." David A, Domaj, Inc.

"Real Life Savers! Now, I can look forward to an early retirement!" Frank P. Royerre, President, Royerre Commercial Carpet

"Excellent Service... As Always!" Harry Roach, M. D., Cardiac, Thoracic and Vascular

"It gives me a great sense of security knowing I can call at any time and get help from someone who knows the software so well. You all have helped me so tremendously!" Judy B., St. Tammany Clerk of Court

"I would like to brag about how thorough and easy it was to follow you. You didn't talk down to the attendees, were very enthusiastic and patient." Diane S., Accountant

"To: Allday Consulting Group

Subject: Great job!

I just want to express my extreme satisfaction with the experience I had over the last two days interacting with your company.

We had a problem rolling Peachtree 8 over to 2015 and none of the normal tricks worked. I found you guys after searching the Internet for a solution to the problem I was having. I dreaded making the phone call, expecting it to be Sage telling me they no longer support Peachtree 8 and wading through a massive call center at the worst time of the year.

To my surprise a real person answered the phone within two rings; she quickly understood my problem, contacted technicians to determine that they could help me with the problem and said I would get a call shortly from a technician. I was contacted by Agnes Williams and we very quickly enabled the remote interface and tried a number of the things that I had tried to no avail. Rather than spend a lot of the time on the phone, which in the short term would have been better for your bottom line, he indicated that these were the quick things they normally try but then provided me with the next things to try. I went away and did these time consuming steps, again to no avail, and emailed my results to Agnes at about 5:30 pm Pacific Time. I was blown away when I got a response just after 6pm my time indicating that the best would be to move it on to the corrupt file technicians and that he would be available to talk at 7:30 in the morning central time. We talked the next morning first thing and it was apparent Agnes put in extra effort to try to solve the problem, and thought he had solved it, in an attempt to get this done for me quickly. After having to move it on, he again made an extra effort to get the corruption technician to take a look at it right away, understanding we were in a dire situation.

I run a rapidly growing LED lighting company that prides itself on our interactions with our customers. I sincerely appreciate companies that do the same. Agnes' investment in our issue and doing what was right for us, including trying to make it the most cost effective, turned a very stressful situation into a situation we could move on from quickly.

Please accept a sincere thank you.

Respectfully,

K. Miller

# QuickBooks & Sage 50 (Peachtree) 2018 Class Schedule

## FREE TRAINING!

If your company is a Louisiana-based company with 50 or fewer employees, has been in business for 3 years, you may be eligible for a 100% reimbursement through the Louisiana Small Business Employee Training Program.

Visit [www.LAWorks.net](http://www.LAWorks.net)

**Important: Must be Pre-Approved to Qualify for Reimbursement!**

LIVE TRAINING COME TO NEW ORLEANS FOR LIVE IN-PERSON CLASS!  
Combine your training with some fun-time in New Orleans. Business travel expenses are tax deductible!

**CUSTOMIZED PERSONAL TRAINING AND SUPPORT AVAILABLE!**

Call for details!

### Sage 50 / Peachtree (Metairie, LA Only) 8:30 AM to 4:00 PM CST

Getting Started & Processing - Basic Level	05/23	08/22	11/14
Beyond the Basics - Intermediate Level	05/24	08/23	11/15
Payroll and Job Costing for Contractors	05/25	08/24	11/16

### QuickBooks® Desktop Windows Desktop Edition 8:30 AM to 4:00 PM CST

Getting Started & Processing - Basic Level	06/20	09/26	12/05
Beyond the Basics - Intermediate Level	06/21	09/27	12/06
Payroll and Job Costing for Contractors	06/22	09/28	12/07

Name of Attendee(s)	Phone Number	Email Address (for confirmation purposes)	Date(s) of Attendance	Attendance C = In Class R = Remote	Tuition

## Tuition: 1-Day Only \$325 | 2-Days \$595 | All 3-Days \$750

- Register Early! Class sizes are limited. Advanced registration and payment is required. A cancellation fee of \$50 is charged if cancellation is received within 7 days of the scheduled class. There is no charge for rescheduling to a future class date.
- Our classes are taught by "CERTIFIED TRAINERS" by demonstrating the most recent version of the software on a wide screen projector. This method of training allows students to focus on the subject being taught, encourages students to ask questions, and allows them to take notes. We are able to cover more material so you receive more education for your investment. Computers will be provided for Live Class students. If you bring your own computer, please have the software preloaded. We cannot provide software for your computer.

**Note - If you plan to bring your own computer, you must have your own software pre-loaded and arrive at 8:00 a.m. to allow for setup time. Classes start promptly at 8:30 a.m.**

### Registration Information:

Company Name \_\_\_\_\_ Telephone (\_\_\_\_) \_\_\_\_ - \_\_\_\_\_ Fax (\_\_\_\_) \_\_\_\_ - \_\_\_\_\_  
Address \_\_\_\_\_ City \_\_\_\_\_ State \_\_\_\_\_ Zip \_\_\_\_\_

Check Enclosed – Make check payable to "Allday Consulting Group"

Visa  MC Name on Card \_\_\_\_\_  
Credit Card Number \_\_\_\_\_ Exp Date \_\_\_\_\_ CVV \_\_\_\_\_  
Billing Address on Card (if different) \_\_\_\_\_  
Signature of Card Holder \_\_\_\_\_

Fax registration to 504-834-8218 or mail it to us at 2901 N. Causeway Blvd., Suite 301, Metairie, LA 70002  
For more information about all of our services and in-depth course descriptions, visit our websites

## Allday Consulting Group, CPAs (QuickBooks & Peachtree-Certified Trainers)

[www.AlldayCPA.com](http://www.AlldayCPA.com) [www.Peachtree-Support.com](http://www.Peachtree-Support.com) [www.QuickBooks-Help.com](http://www.QuickBooks-Help.com)  
504-835-4213 — 225-928-5183 — 337-269-1964 — 985-871-4963



Certified Consultant

PLATINUM

# Combine your education with some ***FUN*** in New Orleans!

Dates	Event	Website
Feb 1 - Feb 13, 2018	Mardi Gras Carnival Season	<a href="http://www.MardiGrasNewOrleans.com">www.MardiGrasNewOrleans.com</a>
January 27, 2018	Advanced Auto Parts Monster Jam	<a href="http://www.MonsterJam.com">www.MonsterJam.com</a>
February 18, 2018	The Harlem Globetrotters Smoothie King Center, 2:00pm	<a href="http://www.harlemglobetrotters.com">www.harlemglobetrotters.com</a>
March 21-25, 2018	Tennessee Williams Festival	<a href="http://www.tennesseewilliams.net">www.tennesseewilliams.net</a>
April 12-15 Aug 3-5 2018	French Quarter Festival	<a href="http://www.fqfi.org">www.fqfi.org</a>
April 27 - May 6, 2018	New Orleans Jazz & Heritage Festival	<a href="http://www.nojazzfest.com">www.nojazzfest.com</a>
May 25-27, 2018	The New Orleans Wine & Food Experience	<a href="http://www.nowfe.com">www.nowfe.com</a>
May 25-27, 2018	Greek Festival	<a href="http://www.greekfestnola.com">www.greekfestnola.com</a>
TBA	French Market Creole Tomato Festival	<a href="http://www.frenchmarket.org/">http://www.frenchmarket.org/</a>
July 13-15, 2018	The New Orleans Running of the Bulls with the Big Easy Roller Girls	<a href="http://www.nolabulls.com">www.nolabulls.com</a>
August 3-5, 2018	New Orleans Satchmo Summer Festival	<a href="http://fqfi.org/satchmo">http://fqfi.org/satchmo</a>
Sept 2018	COOLinary New Orleans	<a href="http://www.coolinaryneworleans.com">www.coolinaryneworleans.com</a>
Sept 28-30, 2018	Gretna Heritage Festival	<a href="http://www.gretnafest.com">www.gretnafest.com</a>
Nov 23 - Jan 1, 2018	Celebration in the Oaks	<a href="http://www.celebrationintheoaks.com">www.celebrationintheoaks.com</a>
December 2018	Christmas New Orleans Style	<a href="http://www.frenchquarter.com">www.frenchquarter.com</a>
<b>OTHER LINKS:</b>	New Orleans Online (view current, full list of festivals and events in New Orleans)	<a href="http://www.neworleansonline.com/neworleans/festivals/">www.neworleansonline.com/ neworleans/festivals/</a>
	Magazine Street Association	<a href="http://www.magazinestreet.com">www.magazinestreet.com</a>
	Historic New Orleans Walking Tours	<a href="http://www.tourneworleans.com">www.tourneworleans.com</a>
	National D-Day Museum	<a href="http://www.ddaymuseum.org">www.ddaymuseum.org</a>
	Dr. Wagner's Honey Island Swamp Tour	<a href="http://www.honeyislandswamp.com">www.honeyislandswamp.com</a>